

# Manufacturing of *Medical Disposable*

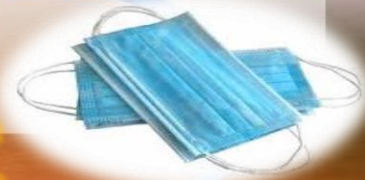
## *Face Masks*

Startup Business

Opportunities

in Disposable

Surgical Mask



# Introduction

A surgical mask, additionally known as a procedure mask, medical mask or simply as a face mask, is meant to be worn by health professionals during surgery and through nursing to catch the bacteria shed in liquid droplets and aerosols from the wearer's mouth and nose. They not designed to protect the wearer from inhaling airborne bacteria or virus particles and are less effective than respirators, like N95 or FFP masks, which give higher protection because of their material, form and tight seal.



Surgical masks are disposable devices that cover the mouth and nose throughout medical procedures. They prevent the spread of infection between sick and well persons. Surgical masks are generally utilized in a health

Surgical face masks were originally developed to contain and filter droplets of microorganisms expelled from the mouth and nasopharynx of healthcare workers during surgery, thereby providing protection for the patient. However there are several ways in which surgical face masks could potentially contribute to contamination of the surgical wound.



Facility hospitals, emergency departments, out-patient facilities, residential care facilities, emergency medical services, and residential health health care delivery. Throughout wellness outbreaks, health officers generally recommend that the general public wear surgical masks to manage the spread of the disease.

Type:

Disposable

Replaceable/Re-usable



A medical mask is additionally known as procedure mask or surgical mask. It is a loose disposable mask, worn on the face covering mouth and nose, to protect one from the viruses and components within the surrounding that tend to cause infection. People operating in the healthcare sector largely wear disposable face masks to stop themselves from the infection. Besides this, the disposable face masks are utilized in many health-related issues like asthma attacks.

While operating during a medical premises, it becomes important to protect oneself from the pollution. Medical masks are utilized in covering mouth and nose. The most important purpose of those masks is to protect the healthy person from coming in contact with the infections that are encompassing the patient. Face masks are also utilized in order to protect one from airborne ailments and dust and germs.

Face masks are a category of skin care product that are used to treat specific skin conditions like removal of excess oil and skin hydration. Facial masks provide an excellent way to pull out impurities that ends up in clear and smooth skin. Face masks are mainly used for brightening, hydration and deep cleansing of the facial skin. Using natural ingredients like extracting the active ingredients of plants and applied within the form of cream, clay, peel-off, warm-oil, sheet mask, has made face masks a lot of fascinating amongst the millennials, as customers are trying to find a lot of natural product rather the products with more [chemicals](#).

**Related Projects:** - [Hygiene Products, Essential Personal Hygiene Products](#)



# Usage

**Health care workers:** - Simple surgical masks protect wearers from being splashed in the mouth with body fluids, and prevent transmission of body fluids from the wearer to others, e.g. the patient. They also remind wearers not to touch their mouth or nose, which could otherwise transfer viruses and bacteria after having touched a contaminated surface (fomite). They can also reduce the spread of infectious liquid droplets (carrying bacteria or viruses) that are created when the wearer coughs or sneezes. There is no clear evidence that disposable face masks worn by members of the surgical team would reduce the risk of wound infections after clean surgical procedures. The effectiveness of surgical masks in reducing the risk of infection among other healthcare workers and in the community.

**General public:** - Surgical masks are popularly worn by the overall public in East Asian countries to reduce the possibility of spreading airborne diseases. In Japan and Taiwan, it's common to visualize these masks worn during the flu season, as a show of consideration for others and social responsibility. However, it should also be worn for allergies, to avoid talking to strangers, or be used to avoid the necessity of putting on make-up once going out. It may be used for fashion, especially black cloth masks.





## Types of Masks

There are four levels of surgical masks are classified in, depending on the level of protection they provide to the person wearing them:-

Minimum protection face masks are meant for short procedures or exams that won't involve fluid, spray, or aerosol.

Level 1 face masks often feature ear loops and are the general standard for both surgical and procedural applications, with a fluid resistance of 80 mmHg. They're meant for low-risk situations where there will be no fluid, spray, or aerosol.

Level 2 masks, with 120 mmHg fluid resistance, provide a barrier against light or moderate aerosol, fluid, and spray.

Level 3 face masks are for heavy possible exposure to aerosol, fluid and spray, with 160 mmHG fluid resistance.

# Market Outlook

Increase in cases of hospital acquired infections (HAIs), rise in variety of elderly population, and improvement in healthcare facilities within the developing nations drive the market. In any case, staggering expense related with the planning of various types of media culture hinders the market development. In spite of the very fact that these face masks are intended to offer protection, it's recommended to search for the one that won't cause hypersensitive reaction. This can be on the grounds that various brands use various kind of construction material and some are reusable whereas others are disposable. Disposable face masks are used for the protection of the person from infections or diseases for instance, from very little particles noticeable all around which will contain virus. Furthermore, as these masks are disposable, the danger of obtaining disease is exceptionally diminished whereas giving quality and dependable worker respiratory safety.

The industrial application segment accounted for more than 75.0% share of the global revenue in 2018. Rising awareness among the industrialists regarding the significance of using masks to protect labors from particles is driving the segment. Use of masks is increasing in emerging economies including China and India due to growing industrial sector and ever-increasing pollution levels. Use of disposable masks at construction sites, mining sites, chemical companies, and by the workers of paints and varnishes is fueling the segment growth. These products are also popularly used as surgical masks, wherein they are used to avoid the viruses and other germs from entering the body.



The global [surgical disposable masks](#) market is anticipated to register a CAGR of 7.1% during the forecast period of 2019-2027. In 2019, global sales of disposable masks are anticipated to be contributed by surgical disposable masks type segment as compared to other product type. Surgical disposable mask holds the significant share in the global disposable mask market. It is expected to reach US\$ 7,058.7 by the end of 2029.



Surgical masks are made using synthetic material, such as polypropylene fabric or disposable linen. They are commonly used in surgical procedures, serving as a barrier to microorganisms and help prevent cross-contamination. that boost the growth of the India surgical mask market include rapid developments in nonwovens production technology, increase in focus toward preventing hospital-acquired infections (HAIs), and improvement in healthcare infrastructure & services. In addition, surge in disposable income, rise in health awareness, and significant increase in geriatric population supplement the market growth. However, increase in popularity of less invasive surgeries impede the growth of this market. Conversely, innovations in nanotechnology and its increased use in medical nonwoven disposables production are anticipated to create lucrative opportunities for market expansion in the near future.

Based on product, the India surgical mask market is categorized into basic surgical mask, anti-fog surgical mask, fluid/splash-resistant surgical mask, N95 mask, and others. The basic surgical mask segment was the highest contributor to the market. Owing to rise in aging population and innovation with respect to product development. Based on distribution channel, the India surgical mask market is divided into hospitals & clinics, drug stores, and online stores. Drug stores was the most dominant channel for the distribution of surgical masks and has the largest market share in the India surgical mask market followed by online stores.



By Application Insights: protecting masks like medical and surgical masks are in the main utilized by healthcare professionals to make sure protection against infections at workplace. The demand for protecting masks like N95 respirators in pathological laboratories, operation theatres and through dental surgeries has escalated their international market growth. Dust masks are witnessing a steep rise, because of their raised use by individuals in developing countries like China and Japan, wherever pollution has become a significant issue. Health hazards caused by particulate dust are encouraging people to wear dust masks whereas stepping out from house, therefore boosting the market.



The back of growing health concerns due to deteriorating air quality in the country, especially across the urban areas. Increasing CO2 emissions due to surging industrial activity and expanding vehicle fleet, rising sales of pollution masks through online channels and intensifying competition are some of the other factors expected to boost pollution masks market in the country over the course of next five years. Moreover, increasing per capita expenditure on healthcare and safety products and rising consumer awareness regarding respiratory diseases and benefits of anti-pollution products are anticipated to fuel demand for pollution masks in India in the coming years.





Companies are currently providing innovative product with new materials and features to cater the customer demand. The innovative dust disposable masks are catching customer's attraction and therefore are witnessing a significant growth. The affordability, simple availability, and increasing pollution are significantly boosting sales of the dust disposable mark. Moreover, increasing product penetration in developing countries through e-Commerce sales channel is positively influencing growth of the worldwide disposable masks market.



## Applications

- Prevent the spread of disease
- Dusty Environments



# Key Players

- 3M Company
- Cartel Healthcare Pvt. Ltd.
- Kwalitex Healthcare Private Limited
- Magnum Health and Safety Private Limited
- Mediblue Health Care Private Limited
- Medline Industries Inc.
- Plasti Surge Industries Pvt. Ltd.
- Premium Health Care Disposables Private Limited
- Thea-TEX Healthcare (India) Pvt. Ltd.
- Venus Safety and Health Pvt. Ltd.
- Z Plus Disposable

# Project at a Glance

## COST ESTIMATION

Plant Capacity	: 52800 pieces/Day
Plant & Machinery	: 74 Lakhs
Cost of Project	: 377 Lakhs
Rate of Return	: 29%
Break Even Point	: 30%
Land Area	: 1000 Sq. Mt.

# Major Queries/Questions Answered in the Report?

- 1. What is Disposable Surgical Marks Manufacturing industry ?**
- 2. How has the Disposable Surgical Marks Manufacturing industry performed so far and how will it perform in the coming years ?**
- 3. What is the Project Feasibility of Disposable Surgical Marks Manufacturing Plant ?**
- 4. What are the requirements of Working Capital for setting up Disposable Surgical Marks Manufacturing plant ?**

**5. What is the structure of the Disposable Surgical Marks Manufacturing Business and who are the key/major players ?**

**6. What is the total project cost for setting up Disposable Surgical Marks Manufacturing Business?**

**7. What are the operating costs for setting up Disposable Surgical Marks Manufacturing plant ?**

**8. What are the machinery and equipment requirements for setting up Disposable Surgical Marks Manufacturing plant ?**

**9. Who are the Suppliers and Manufacturers of Plant & Machinery for setting up Disposable Surgical Marks Manufacturing plant ?**

**10. What are the requirements of raw material for setting up Disposable Surgical Marks Manufacturing plant ?**

**11. Who are the Suppliers and Manufacturers of Raw materials for setting up Disposable Surgical Marks Manufacturing Business?**

**12. What is the Manufacturing Process of Disposable Surgical Marks ?**



- 13. What is the total size of land required for setting up Disposable Surgical Marks Manufacturing plant ?**
- 14. What will be the income and expenditures for Disposable Surgical Marks Manufacturing Business?**
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# Reasons for Buying our Report:

- **This report helps you to identify a profitable project for investing or diversifying into by throwing light to crucial areas like industry size, market potential of the product and reasons for investing in the product**
- **This report provides vital information on the product like it's characteristics and segmentation**
- **This report helps you market and place the product correctly by identifying the target customer group of the product**

- **This report helps you understand the viability of the project by disclosing details like machinery required, project costs and snapshot of other project financials**
- **The report provides a glimpse of government regulations applicable on the industry**
- **The report provides forecasts of key parameters which helps to anticipate the industry performance and make sound business decisions**

# Our Approach:

- **Our research reports broadly cover Indian markets, present analysis, outlook and forecast for a period of five years.**
- **The market forecasts are developed on the basis of secondary research and are cross-validated through interactions with the industry players**
- **We use reliable sources of information and databases. And information from such sources is processed by us and included in the report**



# **Scope of the Report**

**The report titled “Market Survey cum Detailed Techno Economic Feasibility Report on Disposable Surgical Mask.” provides an insight into Disposable Surgical Mask market in India with focus on uses and applications, Manufacturing Process, Process Flow Sheets, Plant Layout and Project Financials of Disposable Surgical Mask project. The report assesses the market sizing and growth of the Indian Disposable Surgical Mask Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line. And before diversifying/venturing into any product, they wish to study the following aspects of the identified product:**

- **Good Present/Future Demand**
- **Export-Import Market Potential**
- **Raw Material & Manpower Availability**
- **Project Costs and Payback Period**

**We at NPCS, through our reliable expertise in the project consultancy and market research field, have demystified the situation by putting forward the emerging business opportunity in the Disposable Surgical Mask sector in India along with its business prospects. Through this report we have identified Disposable Surgical Mask project as a lucrative investment avenue.**

# Tags

#surgicalmarks      #FaceMarks      #businessopportunity      #projectreport  
#DetailedProjectReport      #businessconsultant      #businessfeasibilityreport  
#BusinessPlan      #startyourbusiness,      #investmentopportunity  
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## Reports:

### ▪ Detailed Project Reports

**NPCS is manned by engineers, planners, specialists, financial experts, economic analysts and design specialists with extensive experience in the related industries.**

**Our Market Survey cum Detailed Techno Economic Feasibility Report provides an insight of market in India. The report assesses the market sizing and growth of the Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line.**



**And before diversifying/venturing into any product, they wish to study the following aspects of the identified product:**

- **Good Present/Future Demand**
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- **Project Costs and Payback Period**

**The detailed project report covers all aspect of business, from analyzing the market, confirming availability of various necessities such as Manufacturing Plant, Detailed Project Report, Profile, Business Plan, Industry Trends, Market Research, Survey, Manufacturing Process, Machinery, Raw Materials, Feasibility Study, Investment Opportunities, Cost and Revenue, Plant Economics, Production Schedule,**



**Working Capital Requirement, uses and applications, Plant Layout, Project Financials, Process Flow Sheet, Cost of Project, Projected Balance Sheets, Profitability Ratios, Break Even Analysis. The DPR (Detailed Project Report) is formulated by highly accomplished and experienced consultants and the market research and analysis are supported by a panel of experts and digitalized data bank.**

**We at NPCS, through our reliable expertise in the project consultancy and market research field, have demystified the situation by putting forward the emerging business opportunity in India along with its business prospects.....[Read more](#)**



# Contact us

## **NIIR PROJECT CONSULTANCY SERVICES**

106-E, Kamla Nagar, Opp. Spark Mall,

New Delhi-110007, India.

Email: [npcs.ei@gmail.com](mailto:npcs.ei@gmail.com) , [info@entrepreneurindia.co](mailto:info@entrepreneurindia.co)

Tel: +91-11-23843955, 23845654, 23845886, 8800733955

Mobile: +91-9811043595

Fax: +91-11-23845886

Website : [www.entrepreneurindia.co](http://www.entrepreneurindia.co) , [www.niir.org](http://www.niir.org)

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- *One of the leading reliable names in industrial world for providing the most comprehensive technical consulting services*
- *We adopt a systematic approach to provide the strong fundamental support needed for the effective delivery of services to our Clients' in India & abroad*



*We at NPCS want to grow with you by providing solutions scale to suit your new operations and help you reduce risk and give a high return on application investments. We have successfully achieved top-notch quality standards with a high level of customer appreciation resulting in long lasting relation and large amount of referral work through technological breakthrough and innovative concepts. A large number of our Indian, Overseas and NRI Clients have appreciated our expertise for excellence which speaks volumes about our commitment and dedication to every client's success.*



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- *Project Identification*
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## How are we different ?

- *We have two decades long experience in project consultancy and market research field*
- *We empower our customers with the prerequisite know-how to take sound business decisions*
- *We help catalyze business growth by providing distinctive and profound market analysis*
- *We serve a wide array of customers , from individual entrepreneurs to Corporations and Foreign Investors*
- *We use authentic & reliable sources to ensure business precision*



# Our Approach

**Requirement collection**

**Thorough analysis of the project**

**Economic feasibility study of the Project**

**Market potential survey/research**

**Report Compilation**

# Contact us

## NIIR PROJECT CONSULTANCY SERVICES

106-E, Kamla Nagar, Opp. Spark Mall,  
New Delhi-110007, India.

Email: [npcs.ei@gmail.com](mailto:npcs.ei@gmail.com) , [info@entrepreneurindia.co](mailto:info@entrepreneurindia.co)

Tel: +91-11-23843955, 23845654, 23845886, 8800733955

Mobile: +91-9811043595

Fax: +91-11-23845886

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